

NOTICE CUM ADDENDUM NO. 8/2015**ROLLOVER OF IDBI FMP-SERIES III-564 DAYS (SEPTEMBER 2013) – L,
PLAN LAUNCHED UNDER THE CLOSED ENDED DEBT SCHEME
IDBI FIXED MATURITY PLAN – SERIES III**

The Units under the plan **IDBI FMP-Series III-564 Days (September 2013) - L** were allotted on September 25, 2013 and the plan is scheduled to mature on Monday, April 13, 2015 as per the terms of offer documents. It is proposed to rollover the plan in accordance with the provisions laid under Regulation 33(4) of the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996, for a further period of 540 Days. In view of the same, the extended maturity date of the plan will be October 03, 2016 or immediately succeeding business day in case if October 3, 2016 is a holiday/non-business day. The purpose of rollover is to provide investors with an opportunity to continue to benefit from the prevailing yields in the fixed income market.

A letter detailing the revised features of the plan pursuant to the rollover has been sent to unitholders of the plan on March 26, 2015. This letter also encloses a consent letter which must be signed and submitted by the unitholder. The Rollover can be done only for those unitholders who provide their written consent for rollover by signing and submitting consent letter as mentioned below. Unitholders may alternatively download the consent letter from our website www.idbimutual.co.in under the Downloads section.

Unitholders are requested to sign and submit the consent letter at the nearest branches of IDBI Asset Management Ltd./IDBI Mutual Fund or any of Investors Service Centers of Karvy Computershare Pvt. Ltd. (KCPL) latest by 3:00 pm on April 13, 2015.

In case IDBI Asset Management Ltd./IDBI Mutual Fund/Investor Service Center of KCPL does not receive consent letter from respective unitholders as mentioned above, their units will be redeemed at the applicable NAV on April 13, 2015 (Existing Maturity Date) or immediately succeeding business day in case if April 13, 2015 is a holiday/non-business day.

Unitholders are requested to note that the rollover of the above mentioned plan is subject to compliance of SEBI guidelines in respect of minimum investors in the plan i.e. plan should have a minimum of 20 investors and no single investor should hold more than 25% of the total corpus of the plan. Further, it may also be noted that the roll over is also subject to a minimum corpus of Rs.20 crores under the plan on the date of rollover.

In view of the individual nature of tax implications, you are advised to consult your own tax advisor with respect to the specific amount of tax and other implications arising out of redemption/participation in the rollover of the plan.

This addendum and the aforesaid letter to unitholders form an integral part of the Scheme Information Document and Key Information Memorandum of the plan. All other features of the Plan as explained in the Scheme Information Document, Key Information Memorandum and Statement of Additional Information would remain unchanged after rollover.

For IDBI Asset Management Ltd.

Place : Mumbai

Date : March 27, 2015

Sd/-

Compliance Officer

Statutory Details: IDBI Mutual Fund has been set up as a trust sponsored by IDBI Bank Ltd. with IDBI MF Trustee Company Ltd. as the Trustee (Trustee under the Indian Trusts Act, 1882) and with IDBI Asset Management Ltd. as the Investment Manager.

Disclaimer of National Stock Exchange of India Ltd.:

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Scheme Information Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Draft Scheme Information Document. The investors are advised to refer to the Scheme Information Document for the full text of the 'Disclaimer Clause of NSE'.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.